



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Date : 05th March, 2022

PROPOSAL

Investor Awareness Forum

Department of Commerce & Department of Management Studies

To,
The Principal,
Sonopant Dandekar Arts, V.S. Apte Commerce and
M.H. Mehta Science College,
Palghar.

**Subject : Proposal for National Webinar on “Financial Empowerment
Through Wealth Creation”**

To,
Dr. Manish Deshmukh,
HOD – Commerce Department,
Sonopant Dandekar College,
Palghar.

Sub: Proposal for the Financial Literacy Programs

Respected Sir,
Greetings!

Hope you are doing well!

On behalf of WX Consultants Pvt Ltd, we would like to share the proposal for the Financial Literacy Programs for Sonopant Dandekar College, Palghar

At WX Consultants Pvt Ltd, Nashik, we will take the leadership of organizing the Financial Literacy Programs. The proposal shall also be of immense use for Financial Literacy as per one of the objective of Sonopant Dandekar College, Palghar under the holistic development of students.

Your guidance & suggestion are always solicited. Please find attached Financial Proposal with every detail.

Looking forward to hearing your thoughts on the same.

Thanking You

Regards

Dipali Chandak
Director
9423785054

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce had launched Investor Education Initiative in the form of Investor Awareness Forum on the occasion of the Golden Jubilee year of our college. On the Occasion of **75th (Diamond Jubilee) India's Independence Celebration**, Department of Commerce and Department of Management Studies are hereby proposed to organize the National Webinar in association with Association of Mutual Funds in India, New Delhi (AMFI) to provide the information about rapid development of the Indian Mutual Industries on professional, healthy, and ethical lines and to help, protect and promote the interest of Budding Mutual funds Investors. On 30th March 2022 at 11.00 a.m.

Name of the Programme	:	National Webinar on, "Financial Empowerment Through Wealth Creation"
Organizer	:	Department of Commerce & Department of Management Studies, Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar In Association with Association Of Mutual Funds In India, New Delhi (AMFI)
Proposed Dates	:	30 th March, 2022
Speaker of the Programme	:	
Main Speaker	:	Mr. Shri Suryakant Sharma, Senior Consultant, AMFI, Former Dy. General Manager, Securities and Exchange Board of India (SEBI)
President	:	Dr. Kiran Save, Prinipal,
Proposed Venue	:	Online

Proposed By



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



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Investor Awareness Forum

Department of Commerce & Department of Management Studies

National Webinar on
“Financial Empowerment Through Wealth Creation”
Budget

As per the discussion with Mr. Sabzar Ahmed Coordinator of Association of Mutual Funds in India, New Delhi (AMFI) college is **not supposed to take any financial burden** for organization of this Webinar.

Online sessions : **Free**

Cost for Participants : **No Cost Involved for Participants.**

Proposed By

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Sonopant Dandekar Shikshan Mandal's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Invitation for National Webinar

75th (Diamond Jubilee) India's Independence Celebration



**SONOPANT DANDEKAR SHIKSHAN MANDALI'S
SONOPANT DANDEKAR ARTS, V.S. APTE COMMERCE AND
M.H. MEHTA SCIENCE COLLEGE, PALGHAR, MAHARASHTRA**

**ASSOCIATION OF
MUTUAL FUNDS IN INDIA,
NEW DELHI (AMFI)**



Jointly organized National Webinar on

Financial Empowerment Through Wealth Creation



KEYNOTE SPEAKER
MR. SURYA KANT SHARMA
Sr. Consultant
AMFI (Former DGM SEBI)



PATRON
DR. KIRAN JAYDEO SAVE
Principal



CONVENOR
DR. MANISH DESHMUKH
Head, Department of Commerce



CO-CONVENOR
DR. SHREYA MISHRA
Head, Department of
Management Studies



Webinar Schedule

Day and Date : Wednesday, 30th March 2022



Time : 11.00 AM

Platform : ZOOM App

For Registration please click on the Link below

<https://forms.gle/8WEFJ2Rew1W9gA4U6>

Click the below link to join Webinar WhatsApp Group

<https://chat.whatsapp.com/JToWpU7lXEa8qanldmHOvp>



Participants of the webinar will get an e-Certificate.

Warm Regards : Sonopant Dandekar Arts, V.S. Apte Commerce and M.H. Mehta Science College, Palghar, Maharashtra.



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

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EVENT SCHEDULE

Programme	Name
Virtual Hosting:	Ms. Nidhi Mali , Assistant Professor
Inaugural Speech:	Dr. Kiran J. Save , Principal
Welcome Address	Dr. Manish Deshmukh , Assistant Professor & Head, Department of Commerce
Theme Speech	Shri Suryakant Sharma , Senior Consultant, AMFI, (Former DGM SEBI)
Interaction Session	Question – Answer Session
Vote of Thanks	Dr. Shreya Mishra , Assistant Professor & Head, Department of Management Studies
NATIONAL ANTHEM	



75th (Diamond Jubilee) India's Independence Celebration
SONOPANT DANDEKAR SHIKSHAN MANDALI'S
SONOPANT DANDEKAR ARTS, V.S. APTE COMMERCE AND
M.H. MEHTA SCIENCE COLLEGE, PALGHAR, MAHARASHTRA
Jointly organized National Webinar on

ASSOCIATION OF
MUTUAL FUNDS IN INDIA,
NEW DELHI (AMFI)



Financial Empowerment Through Wealth Creation

WEBINAR SCHEDULE

Day and Date : Wednesday, 30th March 2022 Time : 11.00 AM

Programme	Name
Virtual Hosting:	Ms. Nidhi Mali , Assistant Professor
Inaugural Speech:	Dr. Kiran J. Save , Principal
Welcome Address	Dr. Manish Deshmukh , Assistant Professor & Head, Department of Commerce
Theme Speech	Shri Suryakant Sharma , Senior Consultant, AMFI, (Former DGM SEBI)
Interaction Session	Question – Answer Session
Vote of Thanks	Dr. Shreya Mishra , Assistant Professor & Head, Department of Management Studies
NATIONAL ANTHEM	



ZOOM Link

Join Zoom Meeting

<https://us02web.zoom.us/j/82307202205?pwd=NjE1aGV0UVFSYkppemU2NTBCUG1Ndz09>

Meeting ID: 823 0720 2205

Passcode: 351305



Platform : ZOOM App

Participants of the webinar will get an e-Certificate.

Warm Regards : Sonopant Dandekar Arts, V.S. Apte Commerce and M.H. Mehta Science College, Palghar, Maharashtra.



Sonopant Dandekar Shikshan Mandali's

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Link for Recorded Video

National Webinar on, "Financial Empowerment Through Wealth Creation"

Expert Speaker

- Main Speaker** : **Shri Suryakant Sharma,**
Senior Consultant, AMFI,
Former Dy. General Manager,
Securities and Exchange Board of India (SEBI)
- President** : **Dr. Kiran Save,**
Principal,
Sonopant Dandekar Arts, V.S. Apte Commerce &
M.H. Mehta Science College, Palghar

30th March 2022

<https://www.youtube.com/live/l-NZGYa6aVc?feature=share>



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

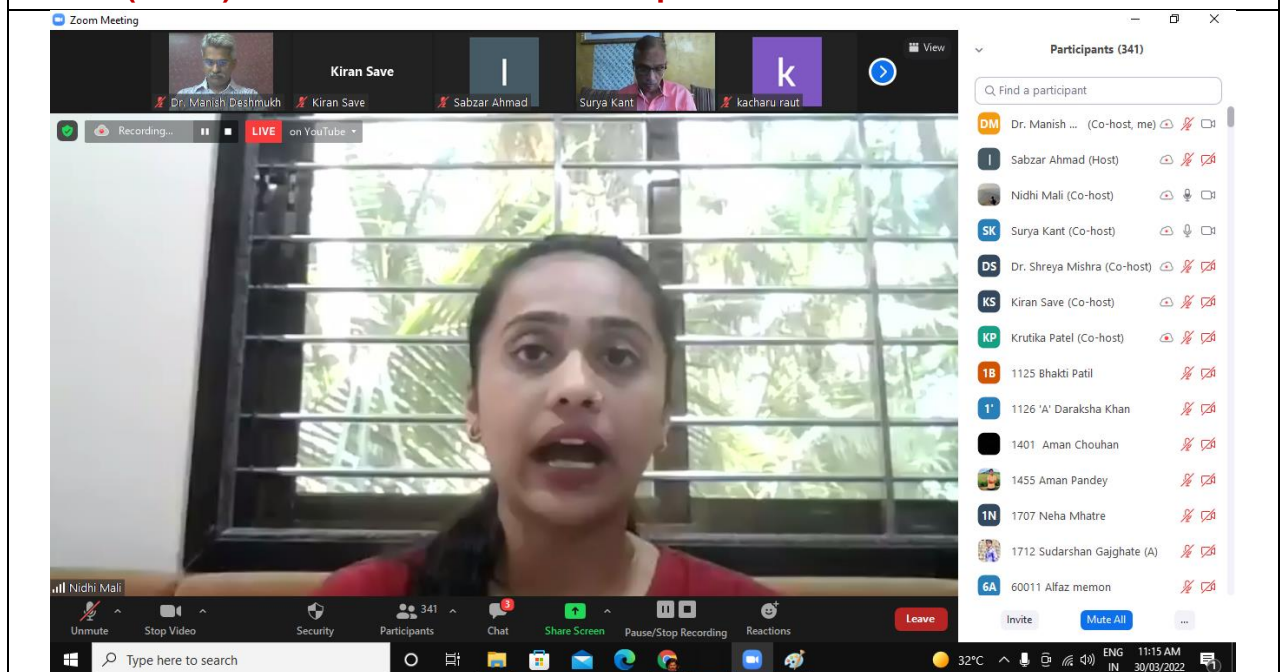
'Budget 2022 Exclusive for Corporates'

Photographs

Date: 30th March, 2022



361 (Zoom) + 387 Youtube = 748 Participants for the online National Webinar



Ms. Nidhi Mali

MOC for National Webinar

SONOPANT DANDEKAR ARTS, V.S. APTE COMMERCE, M.H. MEHTA SCIENCE COLLEGE (PALG...



Kiran Save 2:55 / 2:22:22

Scroll for details



Dr. Kiran Save,

President Of National Webinar and Principal, Sonopant Dandekar College, Palghar

SONOPANT DANDEKAR ARTS, V.S. APTE COMMERCE, M.H. MEHTA SCIENCE COLLEGE (PALG...



Dr. Manish Deshmukh 6:26 / 2:22:22

Scroll for details

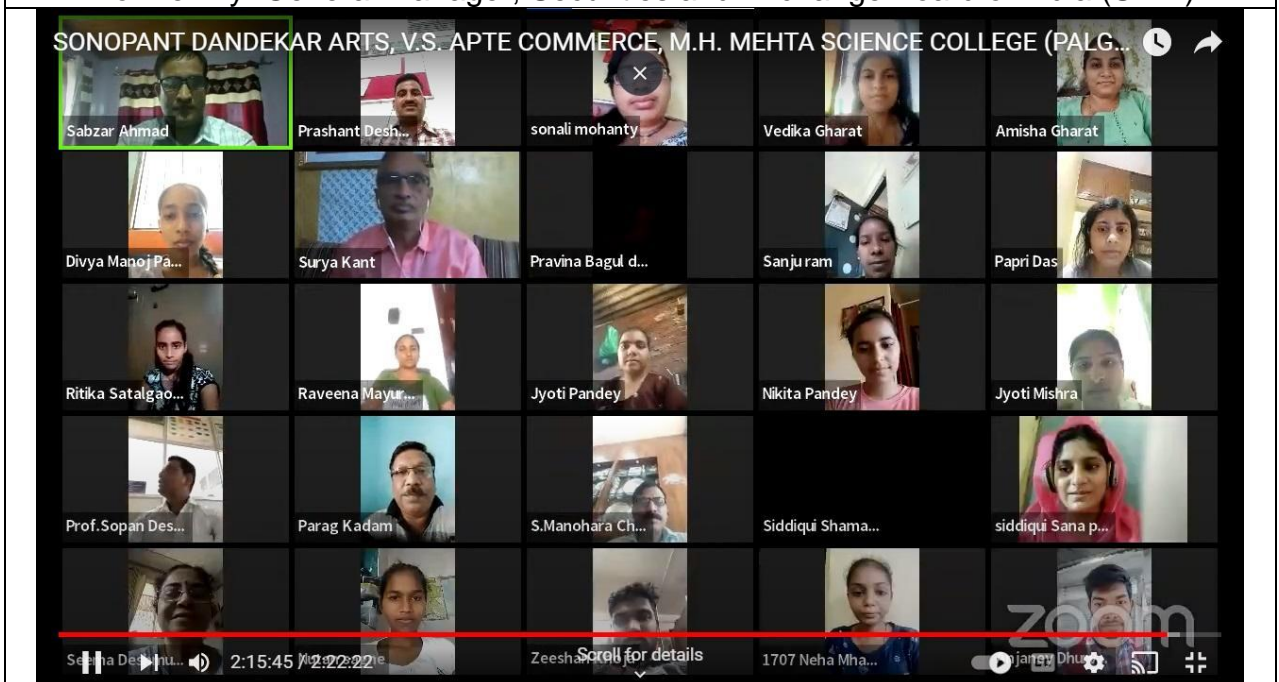


Dr. Manish Deshmukh

Convenor of National Webinar & Head Department Of Commerce



Key Note Speaker: Shri Suryakant Sharma,
Senior Consultant, AMFI, &
Former Dy. General Manager, Securities and Exchange Board of India (SEBI)



Glimpses of National Webinar



Vote of Thanks by Ms. Krutika Patel



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Investor Awareness Forum

Department of Commerce & Department of Management Studies

'Budget 2022 Exclusive for Corporates'

EVENT REPORT

Name of the Event	: National Webinar on "Financial Empowerment Through Wealth Creation"
Date	: 30th March, 2022
Time	: 11.00 a.m.
No. of Students Participated	: 748
About the Event	:

On the Occasion of **75th (Diamond Jubilee) India's Independence Celebration**, Department of Commerce & Department of Management in collaboration with the Association of Mutual Funds in India, New Delhi (AMFI) jointly organized a National Webinar on "Financial Empowerment Through Wealth Creation" under Investor Awareness Forum on 30th March 2022.

The National Webinar was organized to adapt the rapid development of the Indian Mutual Industries on professional, healthy, and ethical lines and to help, protect and promote the interest of Budding Mutual funds Investors.

On this occasion Principal **Dr. Kiran Save** in his opening remark appreciated the successful organization and conduct of this online National Webinar and highlighted the significance of saving and investments.

Dr. Manish Deshmukh; Head of the Commerce Department & Convenor of this National Webinar welcomed the dignitaries & the participants and then briefed the importance of financial planning for wealth creation and the role of the Investor Awareness Forum to guide the students and budding investors.

Shri Surya Kant Sharma, Senior Consultant, North India, AMFI and the Ex-Deputy General Manager, SEBI, the keynote speaker at the session touched upon the importance of the Financial Security of Individuals.

Ms. Nidhi Mali hosted the Webinar.

More than 748 students, teachers, and budding investors from different states participated in the program. **Ms. Krutika Patel** proposed a vote of thanks.

Event Objectives :

The objectives of a National webinar on Financial Empowerment Through Wealth Creation can vary depending on the specific goals and focus of the event. However, here are some common objectives that such a webinar may aim to achieve:

- 1) **Education and Awareness:** One of the primary objectives is to provide education and increase awareness about financial empowerment and wealth creation. The webinar may cover topics such as personal finance management, investment strategies, entrepreneurship, and financial Literacy.
- 2) **Empowering Individuals:** The webinar may aim to empower individuals by providing them with the necessary knowledge, tools, and resources to improve their financial well-being. This could include discussions on budgeting, saving, debt management, and building a sustainable financial future.
- 3) **Promoting Financial Inclusion:** Another objective could be to promote financial inclusion, particularly among underserved communities. The webinar may address specific challenges faced by marginalized groups and provide insights into how they can overcome these barriers and participate in wealth creation activities.
- 4) **Sharing Success Stories:** The webinar might feature successful individuals who have achieved financial empowerment and wealth creation. Their stories can inspire participants and provide practical insights and strategies for wealth accumulation, asset building, and achieving financial goals.
- 5) **Facilitating Networking and Collaboration:** The webinar can serve as a platform for networking and collaboration among participants, financial experts, and industry professionals. It may include interactive sessions, panel discussions, and Q&A sessions to foster engagement, knowledge sharing, and the exchange of ideas.
- 6) **Promoting Sustainable Wealth Creation:** Emphasizing sustainable wealth creation is another objective that a webinar on financial empowerment may have. It can explore the importance of ethical investing, impact investing, and responsible business practices that align with social and environmental goals.
- 7) **Encouraging Entrepreneurship and Innovation:** The webinar may aim to encourage entrepreneurship and innovation as pathways to wealth creation. It could provide insights into starting and scaling businesses, accessing funding and grants, and leveraging technology and digital platforms for financial growth.
- 8) **Advocacy and Policy Discussions:** The webinar might include discussions on policy issues and advocate for initiatives that promote financial empowerment and wealth creation at the national level. It can raise awareness about the need for supportive policies, regulations, and frameworks to foster an environment conducive to wealth building.

Overall, the objective of a National webinar on Financial Empowerment Through Wealth Creation is to equip individuals with the knowledge, skills, and mindset needed to take control of their finances, make informed financial decisions, and create sustainable wealth for themselves and their communities.

Learning Outcome :

The learning outcome of a National webinar on Financial Empowerment Through Wealth Creation are follows:

- 1) **Shri Sharma** guided the participants that before beginning the voyage of wealth creation through persistent investments, which is most important for success, an investor should first contemplate and secure appropriate life insurance, reasonable medical insurance cover, and an emergency fund.
- 2) Then he instructed the audience to focus on real return rather than nominal return because the nominal return is significantly reduced by inflation and tax obligations.
- 3) He cautioned participants that most investments except in governmental schemes have risk but the risk can be managed by a simple formula – **Think, understand and invest.**
- 4) At the conclusion, he strongly advised participants not to invest their hard-earned money on the advice of others, including agents, and never in unregulated fund mobilization schemes which initially promise a higher and quicker return but ultimately disappear with investors' hard-earned money.

Overall, the learning outcomes of a National webinar on Financial Empowerment Through Wealth Creation aim to equip participants with knowledge, skills, and resources to make informed financial decisions, pursue wealth creation opportunities, and achieve financial empowerment in their lives.



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce